

Kenya Block L-19 Farm-In Opportunity

Rift Energy is seeking a Farm-In Partner on Block L19 in southeastern Kenya, which covers 12,000 KM² (2.9 million acres) where Rift Energy has a 100% participating interest. Block L19 is situated near the port city of Mombasa, which would provide a ready market for any oil and/or gas discovery.

Positive Geological Information

Presence of Numerous Traps and Leads

 Based on results from our 724 KM 2D Seismic Program, numerous traps and leads and resulting in 5 drillable prospects and 21 leads to date.

Working hydrocarbon system

- Oil in fractures of the Ria Kalui well
- Oil extracted from Ria Kalui cores by Weatherford
- Fluorescence indicating live oil in a Chevron geochemical borehole.
- Strong surface geochemical signatures in a survey by Amplified Geochemical

Reservoir rock is low risk based

The target is the sand rich Karoo formation.

Analog production is present in the region

- Oil analog: 24 billion barrels of oil in place in Madagascar before rifting the Jurassic was adjacent to Block L 19.
- Natural gas analog: 3 trillion cubic feet of natural gas discovered by Tenneco in Ethiopia.

Significant upside exists

- Reservoir thickness could be several orders of magnitude greater from historical rift basin net pay intervals
- Additional potential is expected from inversion structures, back tilted fault blocks and stratigraphic traps.

Opportunity Highlights

Many positive geological details

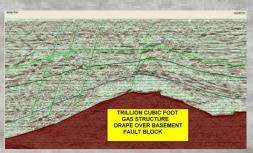
- Multiple large structures.
- Proven hydrocarbon system.
- Multiple analog basins in region.
- Multiple oil and gas discoveries in region.

Positive economics and industry interest

- Proximity to Mombasa port and refinery lowers economic threshold on discoveries.
- Strong industry interest in Kenya.
- Stable Kenya government and fiscal regime.

Growing set of technical data on block

- 722 Line Km of 2-D Seismic Program completed in June 2014 is currently undergoing interpretation.
- Positive 2013 Geochemical Study results correlate with initial 2D Seismic Program results, which indicate multiple structures at various depths.
- Proprietary Aerial Gravity and Magnetic Survey and interpreted depth to basement map.
- Recovered cores from Ria Kalui well indicate the presence of hydrocarbon system.
- Extensive geological studies by Ministry of Energy.
- E-G Molecular Data Collection Technologies utilized on the block.
- Founding member of E.F Purdy Exploration Fabric of Africa, supplying strong regional geological framework.



Concession Terms

Exploration periods: 2 year initial, two additional optional exploration periods of 2 years each. (initial two year exploration program completed).

Development period: 25 years.

Work Commitments:

Initial Exploration Period: US\$250K Aero Mag and Gravity Survey + US\$5M 500 KM² 2D Seismic (both aforementioned items have been completed).

1st Additional Exploration Period: US\$20M additional seismic or drilling of an exploratory well. This period commences September 2014.

2nd **Additional Exploration Period:** US\$20M drilling of an exploratory well.



Summary

- Rift Energy is the operator of Block L19 in southeast Kenya, an area covering 8,890 KM2 and has identified 5 drillable prospects and at least 21 additional leads to be matured to drillable with additional seismic and well control.
- Example prospects shown below left to right are:
 - Mars; 200 MMBO, 7500 'PTD
 - Jupiter 150 MMBO, 7500'PTD
 - Haumea, one Trillion CF, 15,000'PTD
- A large geochemical survey shows numerous surface oil signatures with a one to one correspondence to traps mapped on seismic data.
- Work Program for 2015 to be submitted to the Kenya Ministry of Energy and Petroleum in January and is expected to include drilling one or more exploratory wells.

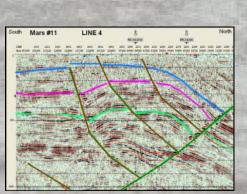
About Rift Energy

 Rift Energy Kenya Limited is a subsidiary of Rift Energy Corp, the parent Canadian company, with its management team located in Houston, Texas USA

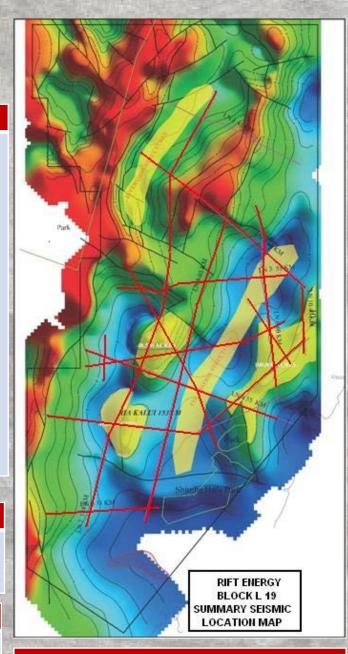
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Interpreted depth to basement map

The Block L19 map shown above was interpreted by Earthfield Technologies and Teal Energy USA Inc, and formed the basis of our recently completed 724 KM 2D seismic program.

