



Focused On East Africa

3Q 2016

1



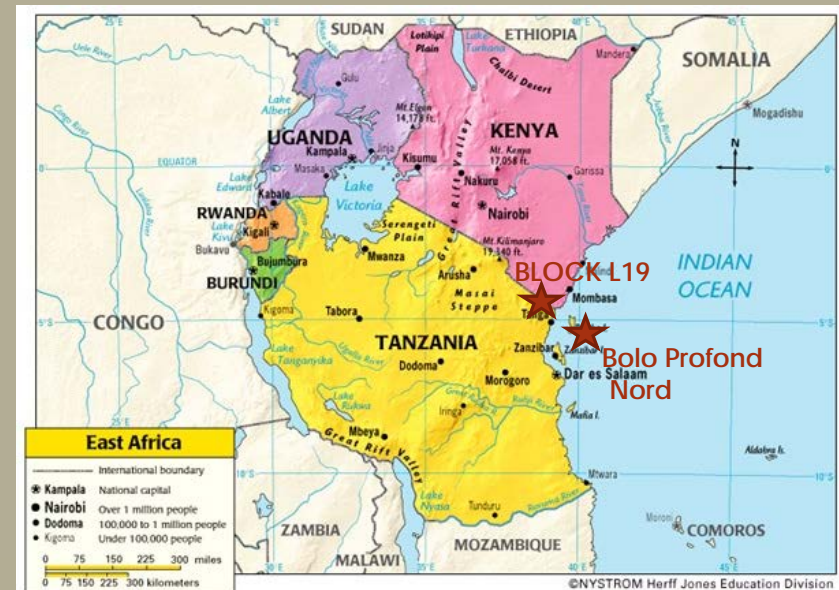
This presentation contains forward looking statements that are subject to risk factors associated with the oil and gas industry. It is believed that the expectation reflected in the statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially to those stated, including but not limited to:

Oil price fluctuations, currency fluctuations, drilling and production results, reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions, project delay or advancement, approvals and cost estimates.

Investors should undertake their own analysis and obtain independent advice before investing. The information presented is for discussion purposes only and is confidential.

Rift Energy Corp. is a privately held Canadian company formed in 2011 with a US (Woodlands, Texas) based management team and operations.

- We are focused on East Africa. Our near term strategy is to invest in high impact projects across different East African countries for efficient management of resources and risk.
- Our management team has extensive experience in Africa, coupled with a track record of growing early stage companies with a substantial reserve base through to profitability.
- We are on the path to acquire a solid portfolio of assets which will contain a diverse mix of risk profiles that can be translated to proven oil and gas reserves, along with strong cash flows.



Fred B. Zaziski, P. Eng.; MIB – Director, CEO and President

- Over 30 years of domestic and international oil and gas experience.
- Former President and CEO of Griffiths Energy International, Epsilon Energy, PetroSouth Energy and Nimir Petroleum.
- Formerly held senior management positions with Halliburton focused on Middle East and Africa.
- B.S. in Petroleum Engineering and a Masters in International Business.

Dennis Tatum, CPA – Chief Financial Officer & Vice President of Finance

- Over 30 years of oil & gas accounting/finance experience including TSX, Nasdaq and AIM listed companies with international and US operations including Texas.
- Former CFO of Griffiths Energy International and Epsilon Energy (completed 2007 IPO on TSX); former Director and Treasurer/Controller of FX Energy; CPA in the State of Texas.

Tom Guidish – Vice President of Operations

- Over 30 years of domestic and international oil and gas experience as a geoscientist and project leader, including areas in West Texas, North and West Africa, North Sea, Latin America and Russia.
- Former VP of Operations at Griffiths Energy International, Executive at both service companies and private E&P companies.
- Published over 30 technical papers, US patent, and member SEG, AAPG and SPE.

John H. Sununu – Chairman of the Board of Directors

- Former Governor of New Hampshire.
- Served as the Chief of Staff for President George H. Bush.
- President of JHS Associates, Ltd.; partner in Trinity International Partners.

Fred B. Zaziski – Director, CEO and President

- (refer to bio on previous page)

Peter Deeb - Director

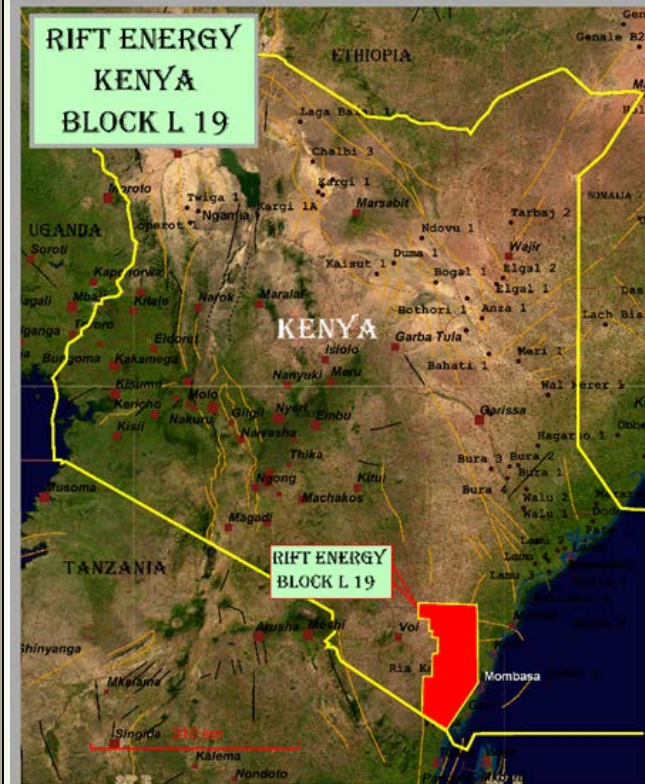
- Chairman of Hampton Securities Ltd., an investment banking and wealth management firm, with offices in Toronto, Hong Kong, and Dubai.

Kenneth Hern - Director

- Former president of Texaco Saudi, Inc.; former Vice Chairman of Texaco Nigeria Ltd. and former President of Texaco Brazil.
- Over 40 years of international oil & gas experience.

Block L19: Late stage exploration project

- Rift Energy owns a 100% participation interest.
- Current work commitment:
 - Acquire 500 KM² of 3D seismic; or
 - Drill an exploration well.
- Four drill-ready prospects in place. Ready to drill this year.
- 856 MMBO + 13 TCF of gas resource reserve potential for top ten prospects.
- Close proximity to markets in Mombasa in the event of a commercial discovery.
 - Oil: truck production to Mombasa.
 - Gas: Short pipeline to power plants or commercial users.



- The Ria Kalui well was drilled in 1961 and 1962 by Mehta Oil Exploration Company to a depth of 1,561 meters. The well was suspended and subsequently abandoned due to the death of the drilling manager.
- Oil shows were noted in the geological reports. Cores recovered at the well site show “live oil” in lab analysis. Resulting conclusion: a proven hydrocarbon system within Block L19.
- There is greater than 20,000 feet of potential sedimentary indicated in undrilled zones below the TD of the Ria Kalui well and in the flanking rift troughs.
- Rift Energy’s Jupiter prospect (drill-ready) is close to the Ria Kalui well.

MEHTA OIL EXPLORATION COMPANY
TELEPHONE 6628 TELEGRAMS: MEHTOIL P. O. Box 1889 MOMBASA KENYA

MINES GEOLOGICAL DEPARTMENT
23 JUL 1962
NAIROBI

GEOLOGICAL PROGRESS REPORT FOR CALENDAR QUARTER ENDING 30TH JUNE, 62.

Introduction.

Geological investigation within the area of O.P.L. 1, has been continued during the period 1st April, 1962, to 30th June, 1962., by core drilling at Ria Kalui No. 1 (B. 525, 750 N. 9,564,900).

During this period drilling continued from 3127' to 4042' a depth of 915' making the total depth of the hole 4042' on the 30th of June, 1962.

Geological Information.

3127' - 3242½' Grit/Siltstone, light grey quartzo-feldspathic variably coarse to fine grained, locally finely pebbly. Occasional very thin (2") black shaly Siltstone intercalations and inclusions. Generally compact and unbroken, some vertical cracks around 3183'.

Marker 25/RK/1 at 3242½' S.D.L. 2732½' TOP OF BLACK SHALY SILTSTONE.

3243½' - 3250' Siltstone, black, shaly, fine grained broken and shattered. Some light grey Siltstone intercalations. Indistinct organic remains.

3250' - 3313' Grit/Siltstone, light grey, quartzo-feldspathic fine to medium coarse grained with occasional very thin black shaly Siltstone intercalations.

Marker 26/RK/1 at 3313' S.D.L. 2662' TOP OF BLACK SHALY SILTSTONE.

3313' - 3343' Siltstone, black shaly, locally gritty, broken with vertical cracks or joint planes. Some indistinct organic fragments.

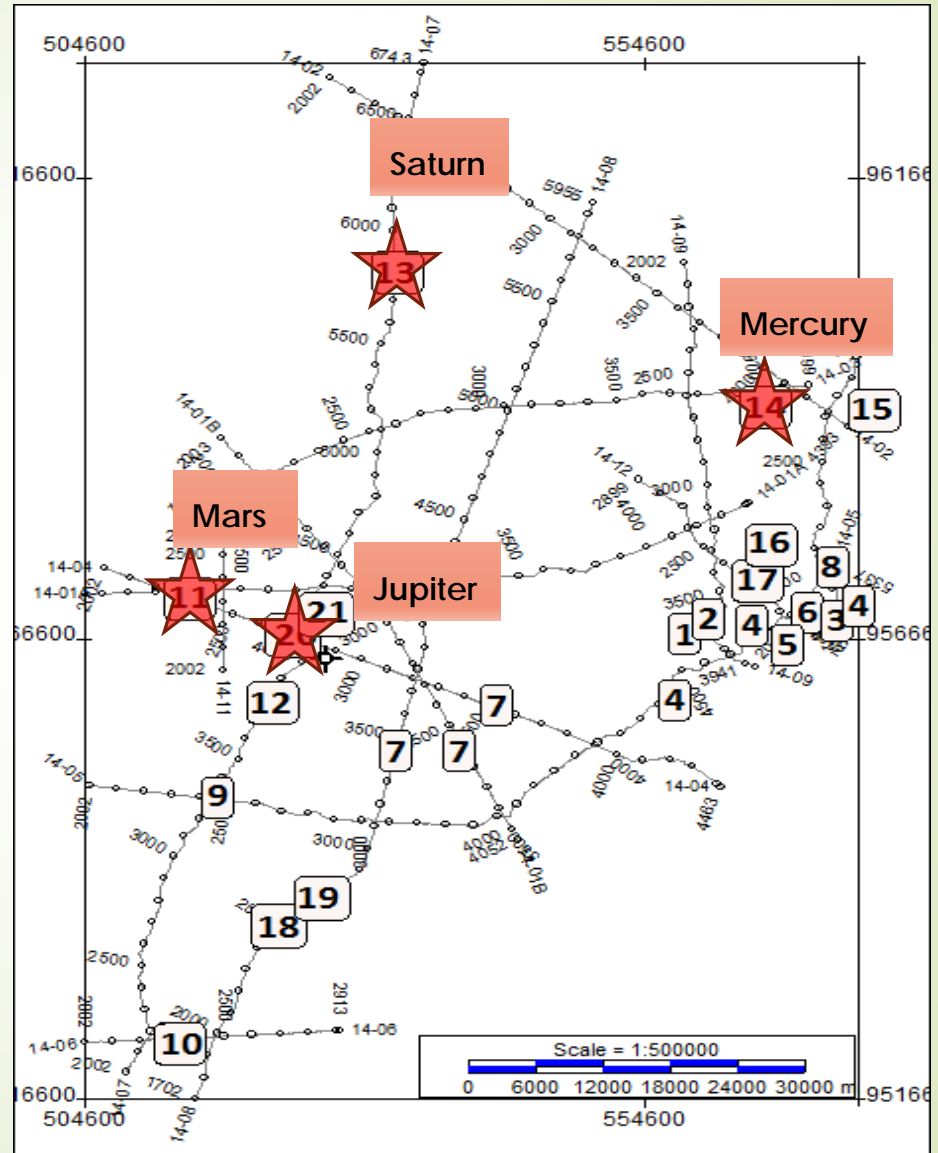
Marker 27/RK/1 at 3343' S.D.L. 2632' TOP OF DARK GREY GRIT/SILTSTONE.

3343' - 3391'6" Grit/Siltstone dark grey to black at the top grading downwards into light grey, quartzo-feldspathic, fine to medium - coarse grained. Unbroken with very thin black shaly Siltstone intercalations.

RECEIVED
REPORT No. Ria Kalui No. 1
File No. C-15-A



- During 2014, a 724 line KM 2D seismic program was completed. Data was integrated with proprietary Aerial Gravity/Magnetics and Geochemical Surveys.
- Numerous leads and prospects have been identified, including four drill-ready prospects.
- Environmental Impact Study for each well location in process – required prior to drilling.
- The adjacent index map shows 21 prospects, leads and concepts.



Drill Ready Prospects

Ten separate community projects have been completed to date:

- 6 new classrooms
- 4 water projects

Additional community development projects have been identified that can directly contribute to the improvement of local communities are planned.



Near Term Work Block L19 Program:

- Drill at least one exploratory well. Based on initial drilling results, rig availability and other factors, additional wells will be drilled as warranted.
- Continue community projects, focusing on schools and water projects located near our proposed drilling sites.
- Plan additional seismic and drilling for 3rd exploration period.





Corporate Address

2170 Buckthorne Place #350
The Woodlands, Texas 77380 USA
+1.832.299.6692

www.riftenergycorp.com

Fred Zaziski

President and CEO

fred@riftenergycorp.com

Tom Guidish

COO & VP Operations

tguidish@riftenergycorp.com

Dennis Tatum

CFO & VP of Finance

dtatum@riftenergycorp.com